

ACTUALIZE CONSULTING OVERVIEW

Founded in 2003, we now have offices in Northern Virginia, New York, Canada, Mexico, and the UK. Our mission since our inception is to be a leader and trusted partner serving the financial services industry. Our consultants are business, data and technology experts spanning the “Life of the Loan” from origination through securitization and servicing.

**VISIT OUR
WEBSITE**



PEOPLE

Our highly skilled consultants have extensive project experience and are committed to your success. We have a proven track record delivering solutions to meet client needs.



EXPERTISE

Expertise in housing finance digital transformation, mortgage data and business process reengineering. Our practice includes more Certified MISMO® Standards Professionals (CMSP) than any other company in the world.



INDUSTRY VIEW

Innovators in the front lines of housing finance market and can bring insight to your business. Market leaders with proven results consulting for all the top mortgage finance investors.



COMMITMENT

Great Place to Work Certified firm with multiple awards like Top Workplace by the Washington Post and Best Company to Work for by Best and Brightest. Earned based on factors including leadership and effectiveness.

OFFERINGS

MANAGEMENT CONSULTING

Thought leadership
Business process transformation
Technology assessments and modernization
Digital mortgage transition
Governance, risk and compliance
Organization change management

MISMO®

MISMO® expert consulting and implementation
MISMO® software compliance reviews and certifications

GOVERNMENT PRACTICE

Extension of all other offerings to governmental agencies
Sample clients include Ginnie Mae, HUD, VA, USDA, FDIC, State Housing Agencies, FHLBs

AFFORDABLE HOUSING

Strategic planning
Program / Product Development

INVESTOR READINESS & INTEGRATION SERVICES

Onboarding support
Compliance consulting
Technology integration

ENTERPRISE INFORMATION MANAGEMENT (EIM)

Strategic planning
EIM Assessment (Capabilities and Tools)
Data Management and Governance
Data Architecture and standards
Business Intelligence and advanced analytics

TransformX

Actualize's proprietary data translation tool
Data transformation - custom files to MISMO, MISMO to custom files
Closing Disclosure Document creation engine

MERS®

Compliance Reviews
Certifications
Consulting Services
Quality Assurance - data comparisons and validations